

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31 March 2011

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer	Kaisun Energy Group Limited
Date Submitted	08 April 2011

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>8203</u> Descripti	ion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000.00
Increase/(decrease)		-	
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000.00
(2) Stock code : <u>N/A</u> Descripti	ion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	_Descripti	on :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding mont	th _		·	
Increase/(decrease	:)				
Balance at close of	the month				
3. Other Classes of	fShares				
Stock code :	<u>N/A</u>	_Descripti	on :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding mont	th			
Increase/(decrease)				
Balance at close of	the month			·	

Total authorised share capital at the end of the month (*State currency*) : **HK\$100,000,000.00**

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,114,383,750					
Increase/ (decrease) during the month	422,876,750					
Balance at close of the month	2,537,260,500					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
approval date	roval date Movement during the month				as at close of the month	
(dd/mm/yyyy) and — class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						9,850,000
Scheme						
Exercise Price						
at HK\$0.394						
Granted on						
(08/01/2009)						
Ordinary shares (Note 1)						
(Note T)						
2. Share Option						9,462,500
Scheme						-, - ,
Exercise Price						
at HK\$0.762						
Granted on						
(11/8/2009)						
Ordinary shares			,			
(Note 1)						
3. Share Option						3,000,000
Scheme						0,000,000
Exercise Price						
at HK\$1.184						
Granted on						
(18/11/2009)						
Ordinary shares			,			
(Note 1)						
4. Share Option						20,056,750
Scheme						
Exercise Price						
at HK\$1.078						
Granted on						
(09/02/2010)						
Ordinary shares (Note 1)						
5. Share Option						42,287,674
Scheme						
Exercise Price						
at HK\$0.56						
Granted on						
(18/10/2010)						
Ordinary shares (Note 1)						

Total	A. (Ordinary shares)	0
	(Preference shares)	N/A
	(Other class)	N/A
Total funds raised during the month from exercise of options	· · · ·	
(State currency)		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date			_			
(if applicable) (dd/mm/yyyy)	(/ /)				
2.	_					
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price EGM approval date (if applicable))	_			
(dd/mm/yyyy) 3.	(/ /)	_			
	_					
Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
<u>4.</u>	_					
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price			_			
(if applicable) (dd/mm/yyyy)	(/ /)	_			
				linary shares)	0	_
			(Prefer	rence shares)	N/A	-
				(Other class)	N/A	-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Replacement Bonds Up to 31/03/2011 Up to 10/06/2013	 HK\$	217,660,000		217,660,000		329,560,000 357,410,000
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	y Share (02/09/2009)	·				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	 (/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	 (/ /)	·				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	 (/ /)			dinary shares) rence shares) (Other class)	 N/A N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /) shares (Note 1)		
2		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	0	-
(Preference shares)	N/A	-
(Other class)	N/A	-

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	 lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	<u>Ordina</u>	У		
3.	Placing	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Other Movements in Issued Share Capital

					For	Maiı	1 Boa	ard	and GEM listed	
	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					Class of shares issuable (Note 1)					
5.	Scrip dividend	At price :	State currency		lssue and allotment date : (dd/mm/yyyy)	(/	1)		
					EGM approval date: (dd/mm/yyyy)	(/	1)		
					Class of shares repurchased (Note 1)					
6.	Repurchase of shares				Cancellation date : (dd/mm/yyyy)	(/	1)		
					EGM approval date: (dd/mm/yyyy)	(/	1)		
					Class of shares redeemed (Note 1)					
7.	Redemption of shares				Redemption date : (dd/mm/yyyy)	(/	1)		
					EGM approval date: (dd/mm/yyyy)	(/	/)		
					Class of shares issuable (Note 1)	Or	dinar	<u>y .</u>		
8.	Consideration issue	At price :	State currency	<u>HK\$0.415</u>	Issue and allotment date : (dd/mm/yyyy)	(25/0	03/20	11)		
					EGM approval date: (dd/mm/yyyy)	(/	1)	100 070 750	
									422,876,750	

			For Main Board and GEM listed issuers					
	Turne of legue					No. of new hares of issuer issued during the month ursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
	Type of Issue							
			Class of shares issuable (Note 1)					
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/)			
			Class of shares issuable (Note 1)					
10.	Other (Please specify) At price	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)			
				Preference s				

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):		422,876,750				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A					
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

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Remarks (if any):
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Submitted by: Mr. Chan Nap Kee, Joseph

Title: Chairman (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.